

2026 W-4 Review Checklist

Use this checklist before giving a 2026 Form W-4 to your employer.

When to review Form W-4

- Starting a new job in 2026.
- Filing status changed because of marriage, divorce, or other life changes.
- You had a child, dependent change, or family tax change.
- You or your spouse have multiple jobs.
- You want more or less federal tax withheld from each paycheck.

W-4 sections to check

- Step 1: personal information and filing status.
- Step 2: multiple jobs or spouse works.
- Step 3: children and dependents.
- Step 4: other income, deductions, and extra withholding.
- Step 5: signature and date.

Before submitting

- Open the official IRS W-4 page and verify the current form.
- Use the IRS Tax Withholding Estimator if you need a detailed estimate.
- Give the completed W-4 to your employer or payroll department.

Important notice

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